



**Cody Sjogren**  
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**PLEASE TELL US ABOUT YOURSELF:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 S.I.N. \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Dependents: \_\_\_\_\_  
 Home Tel: \_\_\_\_\_ Bus. Tel: \_\_\_\_\_ Cell: \_\_\_\_\_ Fax Tel: \_\_\_\_\_ Email: \_\_\_\_\_

**WHERE YOU LIVE 3 YR HISTORY:**

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 No. of years at present address? \_\_\_\_\_ Do you own or rent? (Circle One) Monthly rent : \_\_\_\_\_

**Previous address if current address is less than 3 years:**

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Did you own/rent? (Circle One) How long did you live there for? \_\_\_\_\_

**TELL US ABOUT YOUR JOB 3 YR HISTORY:**

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_  
 Postal Code: \_\_\_\_\_ Position: \_\_\_\_\_ Gross Salary: \_\_\_\_\_ How long have you worked there? \_\_\_\_\_

**If less than 3 years where did you work before?**

Address of previous employer: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 How many years were you there? \_\_\_\_\_ What was your salary at your previous job? \_\_\_\_\_

**PLEASE TELL US ABOUT YOUR SPOUSE OR CO-APPLICANT:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 S.I.N. \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Dependents: \_\_\_\_\_  
 Home Tel: \_\_\_\_\_ Bus. Tel: \_\_\_\_\_ Cell: \_\_\_\_\_ Fax Tel: \_\_\_\_\_ Email: \_\_\_\_\_

**WHERE YOUR SPOUSE OR CO-APPLICANT LIVES 3 YR HISTORY:**

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 No. of years at present address? \_\_\_\_\_ Do you own or rent? (Circle One) Monthly rent : \_\_\_\_\_

**Previous address if current address is less than 3 years:**

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 Did you own/rent? (Circle One) How long did you live there for? \_\_\_\_\_

**TELL US ABOUT YOUR SPOUSE'S OR CO-APPLICANT'S JOB 3 YR HISTORY:**

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_  
 Postal Code: \_\_\_\_\_ Position: \_\_\_\_\_ Gross Salary: \_\_\_\_\_ How long have you worked there? \_\_\_\_\_

**If less than 3 years where did you work before?**

Address of previous employer: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
 How many years were you there? \_\_\_\_\_ What was your salary at your previous job? \_\_\_\_\_

**REASON FOR MORTGAGE:**

Are you purchasing or refinancing? (Circle one) **If purchasing what is your price range?** \_\_\_\_\_

Who can we thank for the Referral? \_\_\_\_\_

**TELL US ABOUT ANY OTHER INCOME YOU MAY RECEIVE:**

For example Rental Income, Pension, Alimony, Trust income, Inheritances or tips/ Please describe:

\_\_\_\_\_

**PLEASE PROVIDE US WITH THE FOLLOWING FINANCIAL INFORMATION:**

<u>ASSETS</u>	Institution (no account numbers necessary)	VALUE
Bank Accounts:	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
G.I.C.'S/Mutual's:	_____	\$ _____
RRSP'S:	_____	\$ _____
RESP'S:	_____	\$ _____
Residence Address:	_____ rental income \$ _____	\$ _____
Other Real Estate:	_____ rental income \$ _____	\$ _____
Other Real Estate:	_____ rental income \$ _____	\$ _____
Auto(s) 1. Year and Make:	_____	\$ _____
2. Year and Make:	_____	\$ _____
Household:	_____	\$ _____
Other Assets:	_____	\$ _____
Please Describe:	_____	\$ _____
	_____	\$ _____
<b>TOTAL ASSETS:</b>		\$ _____

<u>LIABILITIES</u>	Lender	Monthly Payment	Balance
Residence Mortgages:	1. _____	\$ _____	\$ _____
Other Mortgages:	2. _____	\$ _____	\$ _____
	3. _____	\$ _____	\$ _____
Personal/Auto Loans:	1. _____	\$ _____	\$ _____
	2. _____	\$ _____	\$ _____
Credit Cards:	1. _____	\$ _____	\$ _____
	2. _____	\$ _____	\$ _____
	3. _____	\$ _____	\$ _____
Other Debts:	_____	\$ _____	\$ _____
Please Describe:	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
<b>TOTAL LIABILITIES:</b>			\$ _____

**Authorization:**

If I have included information in this application in respect of any other person, including a co-applicant, I hereby confirm that such other person(s) has fully authorized me to release their personal information to you, my Mortgage Centre Specialist, Cody Sjogren of Mortgage Evolution Brokerage Corporation doing business as The Mortgage-Centre Mortgage Evolution, and that such other person(s) consent to all of the terms set-out herein. The word "Information" means personal information about me and any other person(s) identified in this application, obtained from this application or other sources.

I am hereby expressly consenting to the submission of my application and the disclosure of Information to third parties, such as lenders and insurers, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review. I hereby consent to and agree that my Mortgage Broker or Agent may use the Information in order to identify me, protect me from fraud and error, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements. I consent to and agree that my Mortgage Broker or Agent may use the Information for the above-noted purposes and may obtain information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the Information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain Information about me (and all co-applicants) from others, including consumer reporting agencies and other such third parties.

I hereby consent to and agree that my Mortgage Broker or Agent may retain the Information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my Mortgage Broker or Agent may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf.

**DATE:** \_\_\_\_\_

**SIGNATURE(S)** \_\_\_\_\_  
\_\_\_\_\_